



CONSET CAPITAL

YOUR FINANCIAL ADVISOR

WE MAKE IT OUR BUSINESS TO
HELP YOUR BUSINESS SUCCEED



DEVELOP YOUR PATH TO GREATNESS

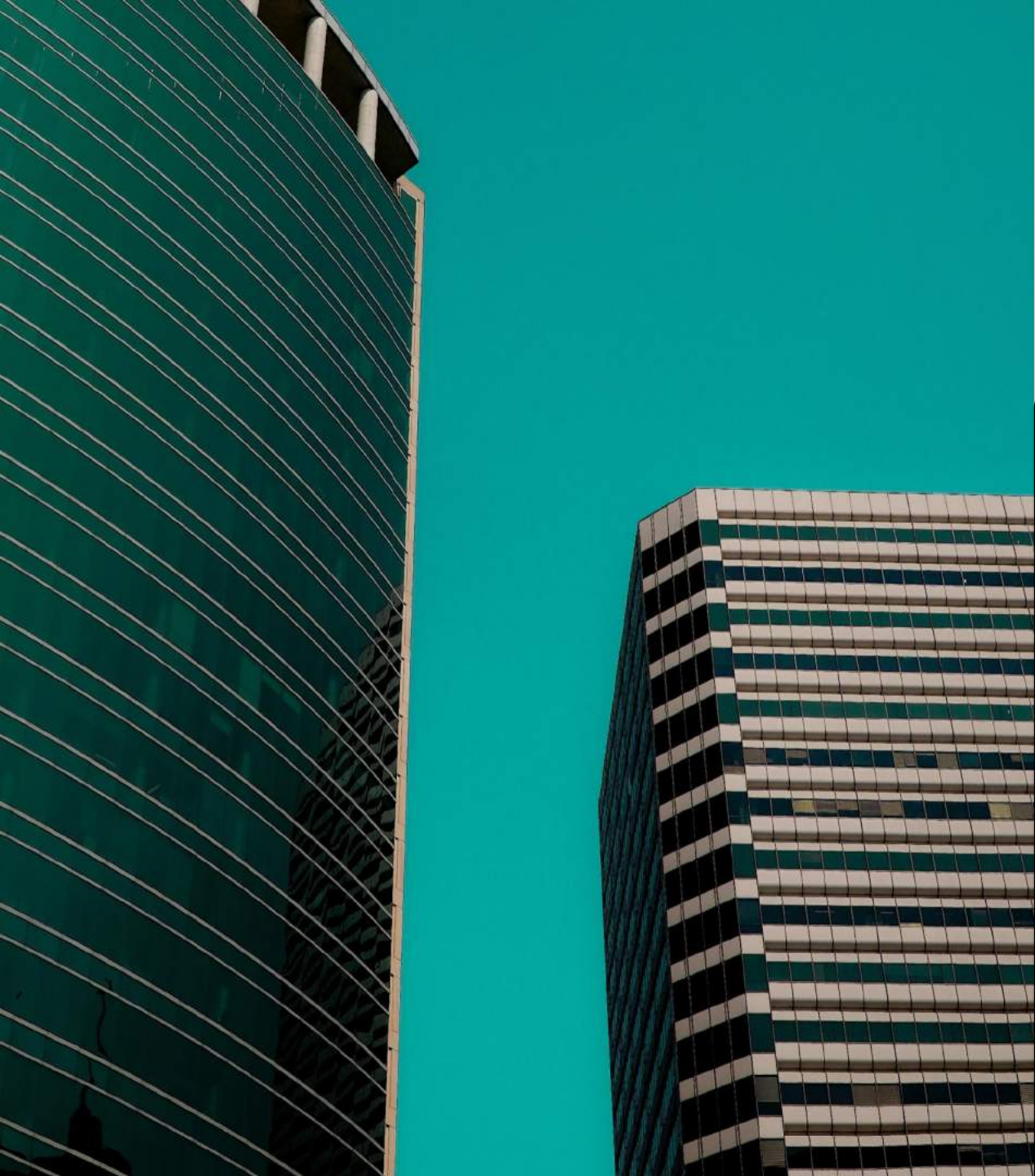
THERE COMES A TIME WHEN EVERY EXPANDING BUSINESS REQUIRES THE HELP OF A CONSULTING FIRM TO MINIMIZE RISK EXPOSURE. WE BUILD RELATIONSHIPS WITH ALL OF OUR CLIENTS AND OUR FOCUS IS TO ENSURE THAT OUR SOLUTIONS ARE ACHIEVED WITHOUT DISTRESSING THE VISION OF THEIR BUSINESSES.



A DIFFERENT APPROACH

UNIQUE SOLUTIONS

QUALITY RATHER THAN QUANTITY



ABOUT OUR COMPANY

OUR CORPORATE ADVISORY TEAM DELIVERS HIGH QUALITY STRATEGIC ADVICE AND HYBRID FINANCING SOLUTIONS TO INSTITUTIONAL AND CORPORATE CLIENTS. WE COMBINE KNOWLEDGE AND EXPERTISE WITH THE AIM TO PROVIDE GLOBAL ACCESS TO CAPITAL MARKETS AROUND THE WORLD.

WE HELP OUR CLIENTS TO EVALUATE STRATEGIC OPTIONS FOR MERGERS, ACQUISITIONS, DIVESTITURES, TAKEOVER AND SPIN-OFFS. WE PROVIDE ACCESS TO EQUITY AND DEBT CAPITAL MARKETS, RESTRUCTURING BALANCE SHEETS AND MANAGING ASSETS AND LIABILITIES. CONSET CAPITAL IS ABLE TO DELIVER A COMPLETE FINANCING PACKAGE TO CLIENTS BY OFFERING CAPITAL MANAGEMENT, PRODUCT STRUCTURING, ACQUISITION FINANCE AND CAPITAL RAISING ADVICE.



OUR PRESENCE IN THE EU REGION ALLOWS US TO BE AN INTERNATIONAL PLAYER AND LOCAL STRATEGIC PARTNER. WE HAVE BECOME A STRATEGIC PARTNER FOR DOMESTIC COMPANIES THAT SEEK OPPORTUNITIES FOR GROWTH AND DEVELOPMENT INTERNATIONALLY. OUR LONG HISTORY OF SUCCESS IN INSTITUTIONAL ADVISORY SERVICES, OUR INDEPENDENCE AND OUR SKILLS GRANT US TO BENEFIT FROM STRONG RELATIONSHIPS WITH INVESTORS AND FINANCIAL INSTITUTIONS. AT CONSET WE BELIEVE THAT THE SPIRIT WITH WHICH YOUR COMPANY WAS FOUNDED IS A VITAL PART OF ITS FUTURE GROWTH. WE WON'T TELL YOU TO CHANGE YOUR CORPORATE CULTURE OR ANYTHING ELSE THAT MAKES YOUR BUSINESS AN EXTRAORDINARILY UNIQUE VENTURE.

GIVING YOU WHAT YOU NEED

PEACE OF MIND INCLUDED

AT CONSET CAPITAL, OUR PURPOSE IS HELPING YOUR BUSINESS SUCCEED. WHETHER YOU NEED AID WITH FINANCIAL PLANNING, SEEK INTERNATIONAL PRIVATE EQUITY SUPPORT OR NEED TO IMPROVE YOUR GAME TO HIGHER-LEVEL EXECUTIVE ACTION, WE'VE GOT PROGRAMS AND SERVICES YOU NEED TO MAKE YOUR BUSINESS ROCK.

WE KNOW HOW BUSY YOU ARE TRYING TO FIND YOUR BEST FINANCIAL SOLUTION. INSTEAD OF HAVING TO LEARN EVERY BUSINESS TASK YOURSELF, WHY NOT FOCUS ON WHAT YOU DO BEST IN YOUR BUSINESS AND LEAVE THE REST TO US? WE HAVE A WIDE VARIETY OF TRAINED PROFESSIONALS AVAILABLE THROUGH OUR CONSULTING COMPANY WHO ARE HAPPY TO HELP TAKE THE LOAD OFF YOUR SHOULDERS SO YOU CAN FOCUS ON BUILDING YOUR BUSINESS.

FOUNDED BY MANAGERS WITH MORE THAN 20 YEARS OF EXPERIENCE IN LEADING INTERNATIONAL BANKS. OUR FOCUS IS FINDING AREAS WHERE YOUR BUSINESS COULD BE MORE PRODUCTIVE AND SUCCESSFUL AND THEN HELPING YOU DEVELOP THE PATH TO GET IT THERE.





INVESTMENT BANKING



ADVISORY SERVICES

- Transaction Advisory
- Corporate & Financial Advisory
- Project Finance & Structured Finance Advisory
- Strategic Advisory
- Energy Projects Advisory
- Industrial Projects Advisory

GLOBAL SOLUTION

- Global Financing Solutions
- Capital Market Solutions
- Alternative Global Finance Solutions
- Private Capital Solutions
- Export Finance & Refinancing
- SME Finance & Alternative SME Finance

FINANCIAL INSTRUMENTS

- Convertible Notes
- Bridge Finance
- Secured & Unsecured Bond
- Performance Bond
- Asset-Backed Collateral Credit Solutions
- Credit Enhancement Solutions

MERGERS & ACQUISITIONS

BUSINESS FINANCE

THE M&A DEPARTMENT DEVELOPS AND EXECUTES INNOVATIVE AND CUSTOMIZED SOLUTIONS FOR OUR CLIENTS. THE MERGERS AND ACQUISITIONS TEAM EXCELS IN DOMESTIC AND INTERNATIONAL TRANSACTIONS INCLUDING ACQUISITIONS, DISPOSALS, MERGERS, JOINT VENTURES, CORPORATE RESTRUCTURING, RECAPITALIZATIONS, SPIN-OFFS, EXCHANGE OFFERS, LEVERAGED ACQUISITIONS. WE ORGANIZE THE ISSUE OF BONDS FOR SMALL AND MEDIUM-SIZED ENTERPRISES.

REAL ESTATE

CORPORATE REAL ESTATE

OUR RE TEAM IS MULTIDISCIPLINARY WITH EXPERIENCE IN THE RESIDENTIAL AND COMMERCIAL DEVELOPMENT SECTOR, ASSET MANAGEMENT AND REAL ESTATE FINANCE.

WE ARE ABLE TO PROVIDE ADVICE ON EVERYTHING FROM FINANCIAL PROCUREMENT TO ACQUISITIONS AND DISPOSALS OF ASSETS AND PORTFOLIOS, FROM THE STRUCTURING OF COMMERCIAL TRANSACTIONS TO SUPPORT FOR THE WHOLE DECISION-MAKING PROCESS REGARDING RE.

LISTED COMPANIES

HYBRID FINANCING

WE STRUCTURE FLEXIBLE AND INNOVATIVE FINANCING TO SMALL AND MID-SIZE LISTED COMPANIES TO DEVELOP AND EXPAND THEIR BUSINESS. WE WORK WITH COMPANIES TO PROVIDE THEM WITH STRUCTURED DEBT AND EQUITY PRODUCTS THAT MEET THEIR SPECIFIC NEEDS AND CONSTRAINTS.

WE STRENGTHEN OUR RELATIONSHIP BY OFFERING ANCILLARY FINANCING SERVICES AND ADVICE. WE PRIDE OURSELVES ON FACILITATING OUR CLIENTS' TRANSITION FROM EQUITY TO DEBT FINANCING.

ILLIQUID ACTIVITY

SPECIAL SITUATIONS

NPLS ARE BAD DEBTS TO BANKS THAT DEBTORS ARE UNABLE TO REPAY ON A REGULAR BASIS OR AT ALL.

WE ARE CONSULTANTS IN THE EUROPEAN NPL MARKET AND WE HAVE CONSIDERABLE EXPERIENCE IN THE EUROPEAN AREA REGARDING THE RELATIONSHIPS AND PORTFOLIOS OF NPLS, AS WELL AS DEVELOPMENTS IN THE MARKET FOR NON-PERFORMING CREDIT PORTFOLIOS.

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